

## Advisory to Shipping No. A-37-2021

## September 8, 2021

- **TO** : All Shipping Agents, Owners, and Operators
- **SUBJECT:** Monthly Canal Operations Summary AUGUST 2021

## 1. Panama Canal Statistical Summary:

| a. | Transit Pilot For  | ce258 |
|----|--------------------|-------|
| b. | Pilots in Training |       |
| c. | Tugs               |       |
| d. | Locomotives        |       |

## 2. Traffic Statistics:

|   | Daily Average | <u>High</u>       | Low               |
|---|---------------|-------------------|-------------------|
| Arrivals  | 33.39         | 53                | 22                |
| Oceangoing Transits                                   | 35.52         | 42                | 29                |
| Canal Waters Time (hours)                             | 37.99         | 64.30             | 20.62             |
| In-Transit Time (hours)                               | 10.84         | 12.91             | 9.45              |
| Oceangoing Transits:                                  | <u>Total</u>  | Daily Average     | <u>Percentage</u> |
| Vessels of less than 91' beam                         | 188           | 6.06              | 17.08             |
| Vessels 91' beam to under 107' beam                   | 611           | 19.71             | 55.50             |
| Neopanamax Vessels (107' beam and over)               | 302           | 9.74              | 27.43             |
| Total:  | 1,101         | 35.52             | 100.00            |
| Booking Slots:  | Available     | <u>Used</u>       | Percentage        |
| Neopanamax Vessels (107' beam and Over)               | 248*          | 235* <sup>1</sup> | 94.76             |
| Large Vessels (91' beam to under 107' beam)           | 403*          | 387* <sup>1</sup> | 96.03             |
| Regular Vessels (less than 91' beam)                  | 186*          | 137* <sup>1</sup> | 73.66             |
| Regular Vessels (up to 300' in length)                | 0             | 0                 | 0                 |
| Auctioned booking slots                               | 97            | 71                | 73.20             |
| * Does not include additional auctioned booking slots |               |                   |                   |

<sup>1</sup> Includes booked transits only

- 3. The following page provides the scheduled locks maintenance work and other items of interest to the shipping community.
- 4. This advisory will be canceled for record purposes on September 30, 2021.

## **ORIGINAL SIGNED** Ilya R. Espino de Marotta Deputy Administrator and Vice President for Operations

#### OP, September 8, 2021 Subject: Monthly Canal Operations Summary – AUGUST 2021

| SCHEDULE OF PANAMAX LOCKS MAINTENANCE OUTAGES |                    |                |              |        |                       |                               |           |
|---|--------------------|----------------|--------------|--------|-----------------------|-------------------------------|-----------|
| Dates   | Duration           | Miraflores     | Pedro Miguel | Gatun  | Estimated<br>Capacity | Expected Booking<br>Condition | Status    |
| August 4 and 5, 2021                          | 5 hours per<br>day |                |              | West*  | 30-32                 | 1.a                           | Completed |
| August 18, 2021                               | 6 hours            |                |              | East*  | 26-28                 | 1.a                           | Completed |
| August 31, 2021                               | 10 hours           | East*          |              |        | 28-30                 | 1.a                           | Completed |
| August 31 to September 10, 2021               | 10 days            | Center Wall*** |              |        | 23-25                 | 1.a                           | Ongoing   |
| September 10, 2021                            | 10 hours           | East*          |              |        | 26-28                 | 1.a                           | Confirmed |
| September 13, 2021                            | 8 hours            | West*          |              |        | 28-30                 | 1.a                           | Confirmed |
| September 23 to 24, 2021                      | 2 days             |                |              | West** | 18-20                 | 2                             | Tentative |
| October 18 and 19, 2021                       | 5 hours per<br>day |                | West*        |        | 30-32                 | 1.a                           | Tentative |
| October 25 and 26, 2021                       | 5 hours per<br>day |                | West*        |        | 30-32                 | 1.a                           | Tentative |
| December 9 and 10, 2021                       | 5 hours per<br>day |                |              | East*  | 30-32                 | 1.a                           | Tentative |
| December 13, 2021                             | 8 hours            |                |              | East*  | 28-30                 | 1.a                           | Tentative |
| December 14 and 15, 2021                      | 4 hours per<br>day |                | West*        |        | 30-32                 | 1.a                           | Tentative |

| SCHEDULE OF NEOPANAMAX LOCKS MAINTENANCE OUTAGES |          |            |        |                       |                               |           |  |
|--|----------|------------|--------|-----------------------|-------------------------------|-----------|--|
| Dates  | Duration | Agua Clara | Cocolí | Estimated<br>Capacity | Expected Booking<br>Condition | Status    |  |
| February 15, 2022                                | 5 hours  | *          |        | 8-9                   |                               | Tentative |  |
| March 15, 2022                                   | 6 hours  |            | *      | 6-8                   | ^^                            | Tentative |  |

The normal transit capacity of the Panamax locks is 34-36 vessels per day, and in the neopanamax locks 9-11 vessels per day, depending on vessel mix, transit restrictions, and other factors. This capacity is reduced during locks maintenance work, as indicated in the above table. Consequently, vessels may experience delays in transiting. When the Panama Canal's capacity is expected to be reduced, a corresponding reduction in the number of available reserved transit slots may be ordered by the Canal Authority. Whenever a set of locks requires a major outage of one of its two lanes for dry chamber inspection, miter gate repairs, tow track work or other major maintenance/improvement projects, advantage may be taken to perform simultaneous single lane outages at other locks.

\* In order to perform scheduled maintenance works

\*\* In order to perform scheduled maintenance works

\*\*\* Culvert outage

^^ A reduction in the number of available booking slots should be expected

#### Panama Canal Publishes Proposal to Modify Tolls Structure for Passenger Ships

# The proposal establishes a tolls structure based on PC/UMS for passenger ships, effective February 2022

**Panama City, Panama, September 1, 2021** – The Panama Canal published today a proposal that modifies the waterway's toll structure and the admeasurement regulations for passenger ships.

The proposal eliminates the billing unit on a per berth basis and reinstates the tolls based on PC/UMS (Panama Canal Universal Measurement System) capacity.

"With this modification, the tolls are based on PC/UMS capacity, which has historically been used in the waterway," said Panama Canal Administrator Ricaurte Vásquez Morales.

The complete proposal is available at <u>www.pancanal.com/peajes</u>. With the publication of this proposal, the public consultation period is open until October 1, 2021 at 4:15 p.m. local time, during which the industry is invited to review and comment on the proposal for consideration. The public hearing is scheduled for October 5, 2021, for the first time in virtual format, following health and safety protocols.

The modifications will go into effect on February 1, 2022. The last modification to the toll structure for passenger ships was implemented on April 1, 2016.